

FOR IMMEDIATE RELEASE:

Capital and Business Alliance with TCS Group

Integral Corporation is pleased to announce that, through the funds managed by Integral Corporation and its affiliated companies (collectively "**Integral**"), Integral has entered into a capital and business alliance agreement with TCS Group, spearheaded by TCS Holdings Corporation (collectively "**TCS Group**"). As part of this strategic partnership, Integral has acquired a stake in TCS Group.

Established in 1971, TCS Group, with software-related business at its core, has been expanding its bases on a national scale. Today, it is one of the leading corporate groups in Japan, harnessing the capabilities of approximately 10,000 employees across the country and maintaining operations in an extensive range of industries and sectors, other than IT solution businesses. In response to rapidly changing business environments, such as technology and economic conditions, TCS Group intends to tackle a comprehensive business transformation to realize further development. The current management team, after the strategic partnership, will continue to lead the overall business, propelling TCS Group towards further expansion.

Integral, resonating with TCS Group's ambitious strategy for business transformation, has determined to engage in the agreement, joining forces with TCS Group as a strategic partner in championing the initiative. Integral is committed to respecting the TCS Group's corporate philosophy of "Creating and building the future of the information society," aligning its vision with those of the TCS Group. Integral will provide its accumulated management expertise through the "i-Engine", and its expert network, working together with TCS Group on the business transformation over the long term.



About Integral

Integral (Representative Director: Reijiro Yamamoto) was founded in September 2007 as an independent Japanese private equity company investing in listed and unlisted companies in Japan. “Integral” stands for “integral calculus – accumulation over time” meaning that the company will strive to establish a relationship of highest trust with the management of invested companies, and will aim to accumulate the highest wisdom over time. Integral makes equity investments from a long-range perspective through its unique “hybrid investment” approach, utilizing both principal and fund money for investment. Subsequent to investment, the company will provide optimal support in terms of management and finance through the “i-Engine” corporate value enhancement team, and will collaborate with the invested company sharing the same objectives and time horizon and seeing eye-to-eye with its management. Integral aspires to be a trusted investment fund, contributing to society through the success of invested companies.

Please Contact Integral for Additional Information:

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