



June 23, 2023

FOR IMMEDIATE RELEASE:

**Notice Regarding Execution of Share Transfer Agreement of  
BTC Corporation**

Integral Corporation today announces that Integral Corporation and its affiliated funds, Integral 3 Limited Partnership and Innovation Alpha L.P. (collectively “Integral”), has signed a share purchase agreement to sell all the shares of BTC Corporation (“BTC”) to Capgemini.

BTC has provided multifaceted support for clients’ digital transformation by combining “Technology” and “Consulting” skills since its foundation in 2002. Due to the progress of digital technology and changes in social conditions, the need for active IT investments to improve corporate value is increasing; and BTC has achieved solid revenue growth and stable profitability backed by its unique business model and solid business foundation, including after the investment by Integral in August 2018.

Through discussions with BTC management, Integral and BTC management have come to the decision that joining the Capgemini Group, a leading business and technology transformation company, and pursuing business growth as part of the highly complementary Capgemini team bringing scale and breadth of end-to-end services is the best option for BTC. This will help BTC further enhance value it provides to clients and boost career opportunities for its employees globally.

We sincerely wish BTC’s further success going forward as a member of the Capgemini Group.

The transaction is subject to customary conditions precedents, including foreign investment regulatory filing, and is expected to close in the coming months.



### **About Integral**

Integral (Representative Director: Reijiro Yamamoto) was founded in September 2007 as an independent Japanese private equity company investing in listed and unlisted companies in Japan. “Integral” stands for “integral calculus – accumulation over time” meaning that the company will strive to establish a relationship of highest trust with the management of invested companies, and will aim to accumulate the highest wisdom over time. Integral makes equity investments from a long-range perspective through its unique “hybrid investment” approach, utilizing both principal and fund money for investment. Subsequent to investment, the company will provide optimal support in terms of management and finance through the “i-Engine” corporate value enhancement team, and will collaborate with the invested company sharing the same objectives and time horizon and seeing eye-to-eye with its management. Integral aspires to be a trusted investment fund, contributing to society through the success of invested companies.

### **Please Contact Integral for Additional Information:**

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