

June 12, 2023

FOR IMMEDIATE RELEASE:

Notice of Completion of Tender Offer for Shares of Convano Inc.

Integral Corporation and its affiliated funds, Integral 2 Limited Partnership and Integral Fund II (A) L.P. (collectively “Integral”) has, as notified in the “Notice of Agreement to Tender Shares in Convano Inc.” dated May 12, 2023, tendered all of ordinary shares of Convano Inc. (“Convano”) in response to the tender offer (the “Tender Offer”) by Mr. Tsuyoshi Aoki.

The Tender Offer was consummated on June 9, 2023, and Integral will sell all of the tendered shares. For more information, please refer to the announcement made by Convano on June 12, 2023. We sincerely wish Convano further success going forward.

About Integral

Integral (Representative Director: Reijiro Yamamoto) was founded in September 2007 as an independent Japanese private equity company investing in listed and unlisted companies in Japan. “Integral” stands for “integral calculus – accumulation over time” meaning that the company will strive to establish a relationship of highest trust with the management of invested companies, and will aim to accumulate the highest wisdom over time. Integral makes equity investments from a long-range perspective through its unique “hybrid investment” approach, utilizing both principal and fund money for investment. Subsequent to investment, the company will provide optimal support in terms of management and finance through the “i-Engine” corporate value enhancement team, and will collaborate with the invested company sharing the same objectives and time horizon and seeing eye-to-eye with its management. Integral aspires to be a trusted investment fund, contributing to society through the success of invested companies.

Please Contact Integral for Additional Information:

10F, GranTokyo South Tower 1-9-2, Marunouchi, Chiyoda-ku, Tokyo 100-6610 Japan

Integral Corporation

Tel: +81-3-6212-6100 Fax: +81-3-6212-6099

URL: <https://www.integralkk.com/en/>