

FOR IMMEDIATE RELEASE:

**Integral Announces Completion of Capital Participation in the Photomask Business of Toppan Inc.**

Integral Corporation and its related funds are pleased to announce that they have completed the acquisition of the 49.9% shares of Toppan Photomask Co., Ltd., which was established by Toppan Inc. (TSE 7911) as a wholly owned subsidiary through a company split to conduct photomask business.

**About Integral**

Integral (Representative Director: Reijiro Yamamoto) was founded in September 2007 as an independent Japanese private equity company investing in listed and unlisted companies in Japan. “Integral” stands for “integral calculus – accumulation over time” meaning that the company will strive to establish a relationship of highest trust with the management of invested companies, and will aim to accumulate the highest wisdom over time. Integral makes equity investments from a long-range perspective through its unique “hybrid investment” approach, utilizing both principal and fund money for investment. Subsequent to investment, the company will provide optimal support in terms of management and finance through the “i-Engine” corporate value enhancement team, and will collaborate with the invested company sharing the same objectives and time horizon and seeing eye-to-eye with its management. Integral aspires to be a trusted investment fund, contributing to society through the success of invested companies.

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