

August 2, 2021

FOR IMMEDIATE RELEASE

C o m p a n y N E X T - O C o r p o r a t i o n
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N a m e o f Y a s u a k i S u m i k a w a , R e p r e s e n t a t i v e D i r e c t o r
r e p r e s e n t a t i v e

Notice of Partial Amendment to "Announcement of Commencement of Tender Offer for Shares of OLIVER CORPORATION (Securities Code: 7959)" due to Change in Conditions of Tender Offer for Shares of OLIVER CORPORATION

NEXT-O Corporation (hereafter "Offeror") announced that on June 22, 2021, it has decided to acquire common stock of Oliver Corporation (with securities code 7959, listed on First Section of Tokyo Stock Exchange and Nagoya Stock Exchange), through a tender offer (hereafter the "Tender Offer") under the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the same applies hereafter) and commenced on June 23, 2021. The Offeror has decided to extend the period of the Tender Offer today.

In accordance with this change, we would like to announce a partial amendment to the "Notice of Commencement of Tender Offer for Shares of OLIVER CORPORATION (Securities Code: 7959)" dated June 22, 2021, as follows

Changes are underlined.

Outline of the Tender Offer

(3) Tender Offer Period

(Before change)

From Wednesday, June 23, 2021 to Thursday, August 5, 2021 (30 business days)

(After change)

Wednesday, June 23, 2021 through Tuesday, August 17, 2021 (37 business days)

(6) Start date of settlement

(Before change)

Friday, August 20, 2021

(After change)

Tuesday, August 24, 2021

For the further details of the amendment to the terms of the Tender Offer, please refer to the Amendment to the Tender Offer Registration Statement to be filed by the Offeror on August 2, 2021 regarding the amendment to the terms of the Tender Offer.

End