



4th December, 2020

FOR IMMEDIATE RELEASE:

Final Closing of Integral Fund IV

Integral Group (“Integral”) is pleased to announce that Integral Fund IV (“the Fund”) which includes “Integral 4 Limited Partnership” has successfully closed on JPY 123.8 billion of total commitments.

Despite the COVID-19 environment, the Fund was greatly oversubscribed and closed at its hard cap. The Fund enjoyed strong support from existing investors, both domestically and internationally. The Integral Fund IV investor base is geographically diversified across Asia, North America and Europe and includes banks, insurance companies, pension funds, university endowments, and government-affiliated financial institutions. Integral attributes its fundraising success and increasing support from blue-chip institutional investors due to its continuous performance and development of Japanese companies in prior funds, Integral Fund I (closed in April 2010 at JPY 11.2 billion), Integral Fund II (closed in November 2014 at JPY 44.2 billion), and Integral Fund III (closed in April 2017 at JPY 73.0 billion).

The Fund will continue the successful strategy of its predecessor funds by pursuing buyout investment opportunities that primarily promote the growth of mid-cap Japanese companies through business succession, business turn-around, management buyout, spin-offs from large corporations, and capital injection for growth. The Fund will also target large-cap Japanese companies in partnership with domestic and overseas institutional investors.

About Integral

Integral (Representative Directors: Nobuo Sayama, Reijiro Yamamoto) was founded in September 2007 as an independent Japanese private equity company investing in listed and unlisted companies in Japan. “Integral” stands for “integral calculus—accumulation over time” meaning that the company will strive to establish a relationship of highest trust with the management of invested companies, and will aim to accumulate the highest wisdom over time. Integral makes equity investments from a long-range perspective through its unique “hybrid investment” approach, utilizing both principal and fund money for investment. Subsequent to investment, the company will provide optimal support in terms of management and finance through the “i-Engine” corporate value enhancement team, and will collaborate with the invested company sharing the same objectives and time horizon and seeing eye-to-eye with its management. Integral aspires to be a trusted investment fund, contributing to society through the success of the invested companies.



Please Contact Integral for Additional Information:

10F, GranTokyo South Tower, 1-9-2, Marunouchi, Chiyoda-ku, Tokyo 100-6610 Japan

Integral Corporation / Integral Partners Corporation

Tel: +81-3-6212-6100 Fax: +81-3-6212-6099

URL: <https://www.integralkk.com/en-home/>