

6th March, 2019

FOR IMMEDIATE RELEASE:

### **Notice of Completion of Payment for Preferred Shares of Toyo Engineering Corporation**

Integral Corporation (“Integral”) is pleased to announce that Integral Team Limited Partnership and Innovation Alpha Team L.P., investment funds advised by Integral, have completed the capital injection through third-party allotment of Toyo Engineering Corporation (“TOYO”; TSE 6330) by payment of the full amount of 15 billion Japanese yen for the preferred shares newly issued by TOYO.

Consequently, as approved by the Extraordinary General Meeting of Shareholders dated February 12th, 2019, a member from Integral is inaugurated as Outside Director on Board of TOYO. In addition, Integral dispatches its members as “i-Engine” function to support TOYO’s business operation, utilizing Integral’s management expertise and human network. Integral will strongly support TOYO’s further business growth and enhancement.

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#### About Integral

Integral (Representative Directors: Nobuo Sayama and Reijiro Yamamoto) was founded in September 2007 as an independent Japanese private equity company investing in listed and unlisted companies in Japan. “Integral” stands for “integral calculus—accumulation over time” meaning that the company will strive to establish a relationship of highest trust with the management of invested companies, and will aim to accumulate the highest wisdom over time. Integral makes equity investments from a long-range perspective through its unique “hybrid investment” approach, utilizing both principal and fund money for investment. Subsequent to investment, the company will provide optimal support in terms of management and finance through the “i-Engine” corporate value enhancement team, and will collaborate with the invested company sharing the same objectives and time horizon and seeing eye-to-eye with its management. Integral aspires to be a trusted investment fund, contributing to society through the success of the invested companies.