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FOR IMMEDIATE RELEASE:

Integral Announces Capital Participation in J-Trading, Inc.

Integral Corporation is pleased to announce that Integral 2 Limited Partnership and Integral II (A) L.P., investment funds operated and managed by Integral Partners Corporation (collectively “Integral”) have made a capital participation in J-Trading, Inc. (referred to as “J-Trading” hereafter).

J-Trading is a specialist in the import and export of seafood such as tuna and salmon, supplying fish markets, the restaurant industry including major Sushi chains and retailers throughout Japan. With capital participation by Integral, J-Trading has acquired 100% of the shares of Croatian company Kali Tuna d.o.o. (referred to as “Kali Tuna” hereafter) from Baja Aqua Farms, S.A.de C.V., a subsidiary of US-based Umami Sustainable Seafood Inc. Located in the Adriatic waters off the Dalmatian coast of Croatia, Kali Tuna, founded in 1996, is a pioneer in the tuna farming industry in the Mediterranean.. The Atlantic Bluefin Tuna carefully nurtured by Kali Tuna in the mineral rich waters of the Adriatic Sea is amongst the most highly regarded by Japanese and International customers.

In high demand for high-end Sushi throughout Asia, Bluefin Tuna is a scarce resource, with Bluefin Tuna from the Pacific recently being categorized as Vulnerable on the IUCN Red List of Threatened Species and expectations of fishing quotas to be significantly reduced. Bluefin Tuna from the Atlantic on the other hand has been under the strict management of International Commission for the Conservation of Atlantic Tuna (ICCAT), only recently showing successful recovery of fish stock. Due to increasing demand from emerging markets, securing high-quality seafood is a top priority for many countries.

Having completed the acquisition of Kali Tuna and capital participation of Integral, J-Trading intends to provide stable supply of the highest quality Bluefin Tuna through the vertical integration of the farming capabilities of Kali Tuna and J-Trading’s international distribution and processing network.

Integral will support J-Trading and Kali Tuna together with its management and business operations through the capital participation. Together we will strive for growth by further broadening the product portfolio of J-Trading and increasing the value-add of its products, catering to the needs of global customers.

Mr. Jiro Kambe will continue to serve as CEO of J-Trading and is joined by Mr. Eythor Eyjolfsson as Co-CEO, together with Directors from Integral, to jointly achieve further growth with the executives and employees of J-Trading and Kali Tuna.



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About Integral

Integral (Representative Directors: Nobuo Sayama, Reijiro Yamamoto) was founded in September 2007 as an independent Japanese private equity company investing in listed and unlisted companies in Japan. “Integral” stands for “integral calculus—accumulation over time” meaning that the company will strive to establish a relationship of highest trust with the management of invested companies, and will aim to accumulate the highest wisdom over time. Integral makes equity investments from a long-range perspective through its unique “hybrid investment” approach, utilizing both principal and fund money for investment. Subsequent to investment, the company will provide optimal support in terms of management and finance through the “i-Engine” corporate value enhancement team, and will collaborate with the invested company sharing the same objectives and time horizon and seeing eye-to-eye with its management. Integral aspires to be a trusted investment fund, contributing to society through the success of the invested companies.