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FOR IMMEDIATE RELEASE

Integral Enters Into Agreement To Support Skymark Airlines Inc.

Integral Corporation is pleased to announce to have entered into supporting and credit agreements with Skymark Airlines Inc. (“Skymark”) to support the airline in its Civil Rehabilitation process, under the premise of equity investment by Integral 2 Limited Partnership and Integral Fund II (A) L.P, investment funds operated and managed by Integral Partners Corporation (collectively “Integral”, together with Integral Corporation)

Skymark is the third largest airline in Japan, annually serving over 6.5 million passengers with reasonable fares by striving to maximize safety while maintaining low cost.

To ensure swift turnaround of Skymark, Integral as a neutral party without any affiliation to any airline or any specific financial group will support Skymark ① by providing DIP financing for working capital, ② by dispatching professional resources for business administration and ③ in formulating a Rehabilitation Plan. As per a Rehabilitation Plan to be submitted for approval to the respective court, the DIP financing is expected to be replaced for equity investment by Integral. The supporting agreement marks the strong commitment by Integral to support Skymark in its Civil Rehabilitation process as an equity investor with a long-term perspective.

Hereafter, potential co-sponsors interested in supporting Skymark jointly with Integral, regardless of industry or form of support, whether financially or strategically, will be sought and selected, followed by formulation of a Rehabilitation Plan under the supervision of the respective court and court-appointed supervisors. Integral and Skymark are fully committed to the swift turnaround and completion of the Civil Rehabilitation process. After completion of the equity investment, Integral will continue to provide management support as a long-term investor to Skymark, in order to jointly maximize corporate value.

Please Contact Integral For Additional Information:

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About Integral

Integral (Representative Directors: Nobuo Sayama, Reijiro Yamamoto) was founded in September 2007 as an independent Japanese private equity company investing in listed and unlisted companies in Japan. “Integral” stands for “integral calculus—accumulation over time” meaning that the company will strive to establish a relationship of highest trust with the management of invested companies, and will aim to accumulate the highest wisdom over time. Integral makes equity investments from a long-range perspective through its unique “hybrid investment” approach, utilizing both principal and fund money for investment. Subsequent to investment, the company will provide optimal support in terms of management and finance through the “i-Engine” corporate value enhancement team, and will collaborate with the invested company sharing the same objectives and time horizon and seeing eye-to-eye with its management. Integral aspires to be a trusted investment fund, contributing to society through the success of the invested companies.