

FOR IMMEDIATE RELEASE:

Integral Announces Investment in FiBest Limited.

Integral Corporation and Integral 1 Limited Partnership (collectively "Integral") are pleased to announce that Integral has purchased about 96.9% shares of FiBest Limited. ("FiBest") from existing shareholders of FiBest.

FiBest is a leading company among global optical components industry and develop, manufacture, and sell high-end optical transmitter/receiver components (TOSA/ROSA) which are key components of optical transceivers used in optical fiber networks. Due to the world-wide expansion of VOD(video on demand) services and smart-phones, data communication traffics are increasing and high-speed, high-volume, broadband optical networks are expanding. Moreover, demands of optical transceivers which can transmit and receive large volume of data are expanding world-wide. FiBest's high-end optical components for metro and long haul networks backed by its highly developed engineering capabilities are greatly valued by world leading optical system vendors.

In order to realize further growth and expansion of FiBest, Integral has purchased shares of FiBest and will support management of "emerging" FiBest. Moreover, MEBO(Management Employee Buyout) scheme is used for this transaction and Integral aims to grow and expand FiBest's business together with managements and employees of FiBest.

Mr. Toshihiro Takada will continue to serve as Representative Director of FiBest, and Mr. Yoshihiro Hemmi (Partner and board of director of Integral Corporation) and Mr. Kensaku Mizutani (Partner and board of director of Integral Corporation) support FiBest as directors. Mr. Minoru Maeda, former chairman of FiBest, will continue to support FiBest as a Senior Corporate Adviser.



Please Contact Integral For Additional Information:

Pacific Century Place 30F, 1-11-1 Marunouchi Chiyoda-ku, Tokyo, Japan 100-6230

Integral Corporation

Tel: +81-3-6212-7301 Fax: +81-3-6212-7302

URL: http://www.integralkk.com/en/

About Integral Corporation

Integral Corporation was founded in September 2007 as an independent private equity investment firm targeting Japanese companies.

"Integral" stands for "to accumulate over time". Integral will make long-term equity investment based on a strong relationship of deepest trust with management, and aim to build the highest wisdom "over time". Integral will share the same objectives and time horizon with the management of invested companies, and provide support in both managerial and financial areas.

Integral invests in both listed and unlisted Japanese companies from a long-range perspective with a unique approach called "hybrid investment" which consists of principal and fund investment. Integral will aspire to become a "Trusted Investor" by offering both managerial and financial support ("i-Engine function") and thereby will contribute to our society.