

30th December, 2010

## FOR IMMEDIATE RELEASE:

Notice of Completion of Payment for Common Stock of TYO Inc.

Integral 1 Limited Partnership ("Integral 1 LP"), an investment fund operated and managed by Integral Corporation ("Integral"), has completed payment for the newly issued shares (through third party allocation) of TYO Inc. ("TYO," Representative Director: Hiroaki Yoshida, Head Office: Shinagawa-ku, Tokyo, JASDAQ Stock Code: 4358) as of today. As a result, Integral 1 LP will own 44.4% of outstanding shares of TYO.

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## About Integral Corporation

Integral Corporation (Representative Directors: Nobuo Sayama, Reijiro Yamamoto) was founded in September 2007 as an independent Japanese private equity company investing in listed and unlisted companies in Japan. "Integral" stands for "integral calculus—accumulation over time" meaning that the company will strive to establish a relationship of highest trust with the management of invested companies, and will aim to accumulate the highest wisdom over time. Integral makes equity investments from a long-range perspective through its unique "hybrid investment" approach, utilizing both principal and fund money for investment. Subsequent to investment, the company will provide optimal support in terms of management and finance through the "i-Engine" corporate value enhancement team, and will collaborate with the invested company sharing the same objectives and time horizon and seeing eye-to-eye with its management. Integral aspires to be a trusted investment fund, contributing to society through the success of the invested companies.